

# Fund Finance

Our Fund Finance practice comprises dedicated professionals who have been advising both lender and borrower clients across all asset classes since the inception of the fund finance market across all fund finance primary products including subscription credit and hybrid facilities, NAV financing, GP financing, executive programmes, back-leverage and hybrid preferred equity structures as well as distribution solutions, including structured note programmes and JV structures.

We offer clients unrivalled cross-border capabilities and experience with respect to the legal and commercial issues relevant to lenders and borrowers of these products. We pride ourselves on our ability to understand the dynamics of our clients' businesses and our ability to deliver practical, innovative and businessfocussed solutions.

We are uniquely placed to advise on all aspects of fund finance, being the only law firm with a dedicated Fund Finance - Capital Solutions platform and specialist ESG fund finance expertise.

Our team has represented banks as lenders, lead agents, alternative capital providers and direct lenders across a variety of industries – including middle-market lending, real estate and healthcare. Our representation spans across both bilateral and syndicated facilities governed by both New York law and English law. Our professionals also have borrower-side experience, which allows us to provide the most well-rounded advice.

As one of the only law firms with a dedicated Fund Capital Solutions & Advisory practice, we provide both lenders and borrowers with commercial and legal advice relating to fund finance and liquidity. This places us in a unique position to provide a wide breadth of advice and insight unlike any other law firm.

With ESG remaining at the forefront of the market, King and Spalding's market-leading ESG practice advises clients on all aspects of structuring, negotiating and drafting ESG

# Capability Lawyers



Samantha M. Hutchinson London



Nathan R. Parker London



Mathan Navaratnam London



James T. Hoggett London



Sukhvir K. Basran London



Michael B. Hubbard London

# Recognition

Ranked Tier 1 in Fund Finance

LEGAL 500 UK, 2025

"King & Spalding has extremely competent partners who can go toe-totoe with other counsel on sophisticated matters. They are very experienced and detail-focused."

BANKING & FINANCE: FUND FINANCE, CHAMBERS UK 2025 strategies and policies, risk management, including ESG integration within fund finance. We work across ESG, legal and deal teams to ensure best practice is reflected at all levels and is consistent in reporting and disclosure.

Insights

ARTICLE April 4, 2025 NAV Financing: Behind the Headlines

# THOUGHT LEADERSHIP

*February 27, 2025* Samantha Hutchinson Appointed to Fund Finance Executive Committee of the LMA

### **CLIENT ALERT**

*February 25, 2025* SEC Creates Crypto Task Force and Pivots Away from Regulation by Enforcement

# VIEW ALL

# Events

# SPEAKING ENGAGEMENT

June 26, 2025 Sam Hutchinson to Speaker at the LMA Evening Seminar

### SPEAKING ENGAGEMENT

March 26, 2025 Sam Hutchinson to Speak at Private Credit Conference

### SPEAKING ENGAGEMENT

*February 24, 2025* James Hoggett to Speak at 14th Annual Global Fund Finance Symposium

### VIEW ALL

News

### IN THE NEWS

*February 25, 2025* K&S sponsors networking reception at Fund Finance Association's annual Global Symposium

### IN THE NEWS

January 27, 2025

Samantha Hutchinson and Sukhvir Basran examine the UK fund finance market, the role of the LMA within fund finance and anticipated trends in ESG for the upcoming year

# IN THE NEWS

January 9, 2025 Samantha Hutchinson joins the Real Deals & The Drawdown's Private Equity Talks Podcast to discuss the risk of default for NAV facilities, why these transactions are coming under increased regulatory and press scrutiny and whether the fund finance industry requires greater transparency

VIEW ALL